



Know how. Know now.

Estate Planning Workshop

Thursday, March 26 9 a.m.-3 p.m.

Registration and refreshments starts at 8:30 a.m.

Lancaster Extension Education Center 444 Cherrycreek Road, Lincoln

Speakers:

David Goeller, UNL Department of Ag Economics

Joe Hawbaker, Attorney



Registration is REQUIRED by March 24 (use form on next page) Cost (includes lunch) is \$25 for the first person

Additional persons from the same family or business may attend for an additional \$15 each without handouts or \$20 with their own set of handouts.

Pre-registration with payment is required to hold your space in the workshop. Due to space limitations, participation is restricted to the first 40 paid registrations. Others will be put on a waiting list in the event of cancellations.

Topics include:

All small business owners, including farmers, should have a strategy for a successful business succession. The specifics of the strategy will be different for every business and will depend on a number of factors. The most important factors governing the specifics of the estate planning strategy are:

- Will the farm business will be sold, which presumably will result in leaving a personal estate or will the farm or business be passed on to the next generation before your death or upon your death.
- Do you have an up-to-date will?
- Probate what you and your heirs need to know.
- The impact of state inheritance tax and federal estate and gift tax.
- How will the property and other assets be divided do you believe every heir must receive an equal share to be treated fairly or is there a difference between equality and fairness?



Extension is a Division of the Institute of Agriculture and Natural Resources at the University of Nebraska–Lincoln cooperating with the Counties and the United States Department of Agriculture.

Registration Form for Estate Planning Workshop Registration with payment is required to hold your space in the workshop. Due to space limitations, participation is restricted to the first 40 paid registrations. Others will be put on a waiting list in the event of cancellations. Name Address City/State/Zip Phone \$25 for first person = \$25 # ___ people with handouts x \$20 = ___ # __ people without handouts x \$15 = ___ Total = ___ Total = ___ Nake check payable to Lancaster County Extension and mail with registration form BY MARCH 24 to: UNL Extension in Lancaster County, 444 Cherrycreek Road, Suite A, Lincoln, NE 68528-1507

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