Ag Estate and Succession Planning 2-Day Workshop

Wednesday, Jan. 23 & Tuesday, March 5
9:30 a.m.–3:30 p.m.
Registration and refreshments starts at 9:15 a.m.

Lancaster Extension Education Center
444 Cherrycreek Road, Lincoln

Registrations required by Jan. 21 by calling 402-441-7180.
Cost to attend both days is $50 for one person and $25 for each additional family member sharing materials. Fee includes refreshments, lunches and handouts. Pay at the door with cash or check. Please plan to attend both days to complete the workshop. Debit/credit card payment available for an additional fee.

For more information about the workshop, call Allan Vyhnalek at 402-472-1771.

TOPICS
The morning tracks will be the same for all participants. In the afternoon, there will be two tracks — one for participants with a successor in place, and the other for those who have not identified a successor.

General topics will include:
• Importance of estate planning.
• Basic legal considerations and issues with estate planning.
• Family communications.

Topics for those with a successor will include:
• The financial considerations to bring back the next generation.
• Management transfer plans.
• Concept of fair vs. equal.
• Legal tools in succession planning.

Topics for those who have not identified a successor:
• Basic estate transfer tools.
• End of business tax considerations.
• Land values and cash rental rates.
• Options for dispersing assets including tax-free options, charitable giving.

• Long term and other insurance products, and their use with planning.
• Lease considerations.
• Family negotiations.

Beginning farmer resources available.

Extension is a Division of the Institute of Agriculture and Natural Resources at the University of Nebraska–Lincoln cooperating with the Counties and the United States Department of Agriculture.

The 4-H Youth Development program abides with the nondiscrimination policies of the University of Nebraska–Lincoln and the United States Department of Agriculture.