Estate Planning Workshop

Thursday, March 26
9 a.m.–3 p.m.

Registration and refreshments starts at 8:30 a.m.
Lancaster Extension Education Center
444 Cherrycreek Road, Lincoln

Speakers:
David Goeller, UNL Department of Ag Economics
Joe Hawbaker, Attorney

Registration is REQUIRED by March 24 (use form on next page)
Cost (includes lunch) is $25 for the first person
Additional persons from the same family or business may attend for an additional
$15 each without handouts or $20 with their own set of handouts.

Pre-registration with payment is required to hold your space in the workshop. Due to space limitations, participation
is restricted to the first 40 paid registrations. Others will be put on a waiting list in the event of cancellations.

Topics include:
All small business owners, including farmers, should have a strategy for a successful business succession. The specifics of the strategy will be different for every business and will depend on
a number of factors. The most important factors governing the specifics of the estate planning strategy are:
• Will the farm business will be sold, which presumably will result in leaving a personal estate
or will the farm or business be passed on to the next generation before your death or upon your death.
• Do you have an up-to-date will?
• Probate — what you and your heirs need to know.
• The impact of state inheritance tax and federal estate and gift tax.
• How will the property and other assets be divided — do you believe every heir must receive an
equal share to be treated fairly or is there a difference between equality and fairness?
Registration Form for Estate Planning Workshop

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Name ____________________________
Address __________________________
City/State/Zip ______________________
Phone ____________________________ E-mail __________________________

$25 for first person = $25
# ___ people with handouts x $20 = _____
# ___ people without handouts x $15 = _____
Total = _____

Make check payable to Lancaster County Extension and mail with registration form BY MARCH 24 to:
UNL Extension in Lancaster County,
444 Cherrycreek Road, Suite A,
Lincoln, NE 68528-1507

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